



“ ” 2019

2973

“ ” “ ” 81,893.12

“ ” “ ” “ ”

2020	4	10		2020	4	16
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2020 4 21

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2012 3 23

[2012]142

2012 3 30

2011 8 31

53,324.39 1:0.6507 34,700

[2012] 1-0028

34,700 2012 3

31 4200000000010708

“ ”

2013 6 3 2013

2011 8 31

604.47

1:0.6507

2013 5 15

[2013] 710940

1	SS	65.599%
2	SS	19.587%
3	SS	2.935%
4	SS	2.935%
5	SS	2.935%
6		6.099%
		100.00%

[2015]245

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115,700,000

6.64 / 2016 8 5

462,700,000

2

2020 2 20

				%
1			435,328,835	47.64
2			129,983,472	14.22
3	0		19,477,282	2.13
4			19,477,282	2.13
5			13,777,864	1.51
6			11,257,700	1.23
7			11,077,928	1.21

				%
8	—		6,781,733	0.74
9			5,766,232	0.63
10	—		4,881,324	0.53
		-	657,809,652	71.44

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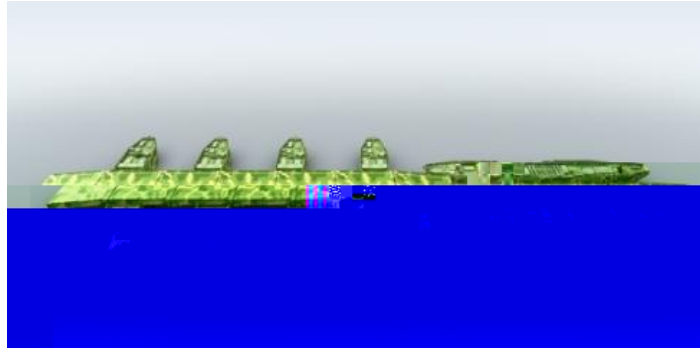
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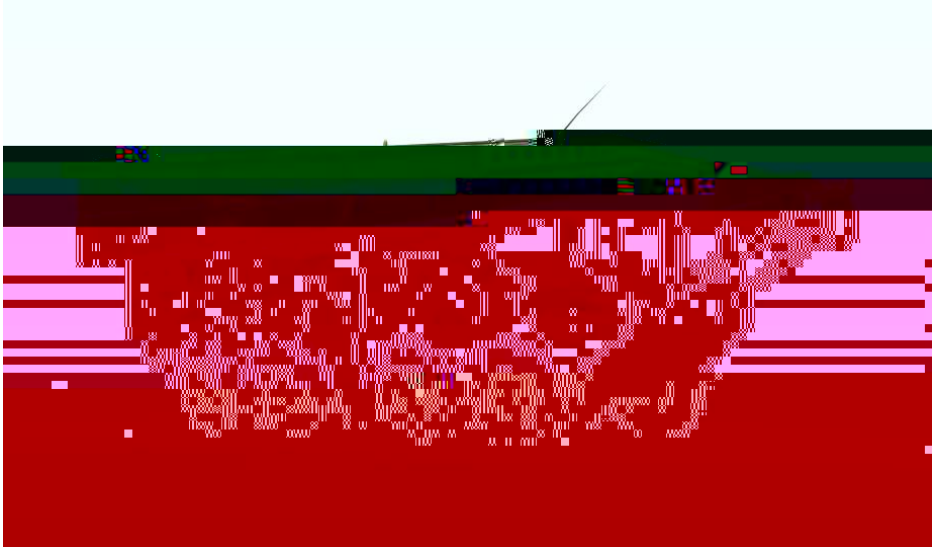
5

4

18.2

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8



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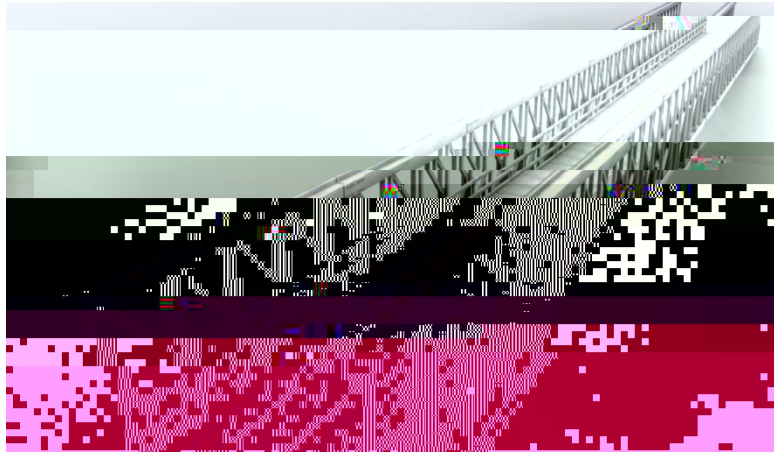
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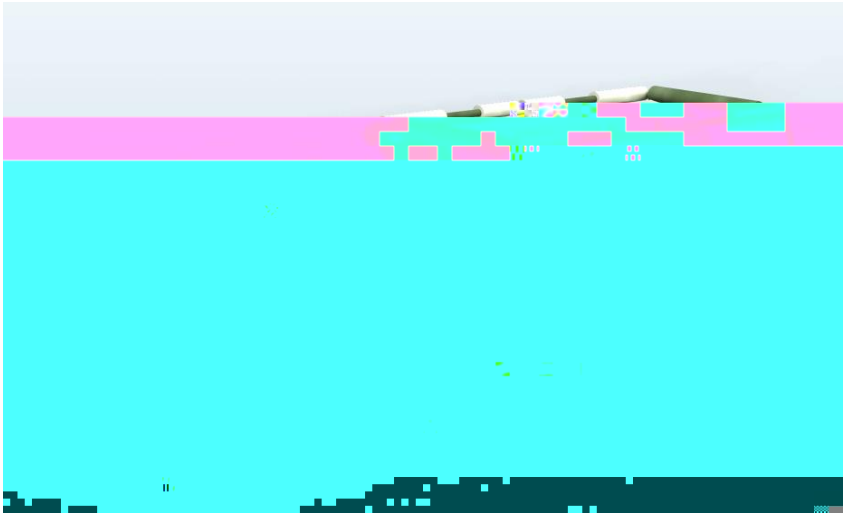
3

100

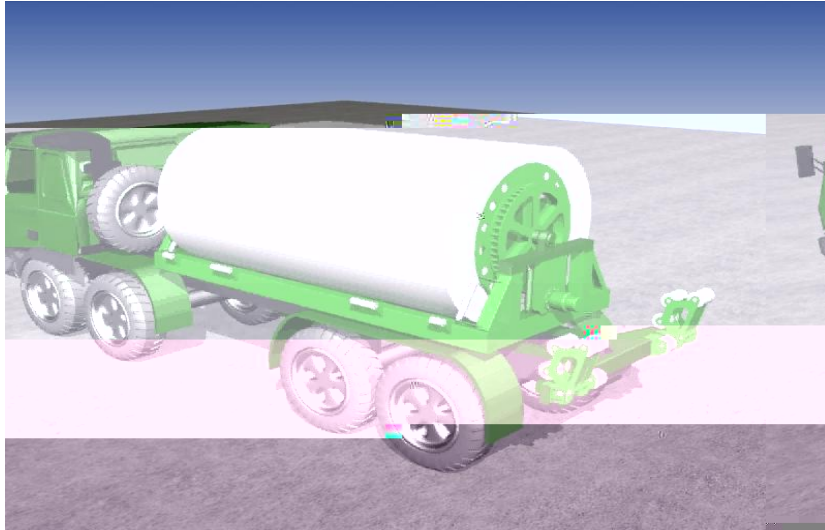
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	2019 12 31	2018 12 31	2017 12 31
	394,273.24	419,351.97	361,649.46

2019		7.64%	0.17	0.17
		7.20%	0.16	0.16
2018		10.53%	0.33	0.33

	86.15%	62,288
	0.76%	

2019 4 24

2019 6 14 2019

2020 1 9

2019 2973

81,893.12

2020 4 30

2020 361

1

2

1

2

3

4 2020 4 29 2019

15,970.83

15,049.35 2018 2019

1

2

3

1

	2017	2018	2019	
				44,569.45
	106,411.02	54,117.93		12.32% 25.38%
	13.73%			

2

	2017	2018	2019	
				62,356.18
	45,301.36	55,554.35		17.24% 10.80%
	14.09%			

3

	2017	2018	2019	
	4,483.41	-50,276.50	84,436.02	2018
		2017	54,759.91	1,321.39%
	2018			2018

4

2019	51,702.05	10.29%	
10,268.91	19.36%		15,970.83
	28.56%	2019	

15%

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2020

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2020
2020 3

2020

50%

1

7%

2

7%

3

22

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48

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(本页无正文,为《中信证券股份有限公司关于中国船舶重工集团应急预警与救援装备股份有限公司创业板公开发行股票可转换公司债券之上市保荐书》之盖章页)

保荐代表人: 张明慧 杨萌
张明慧 杨萌

法定代表人(或授权代表): 张佑君
张佑君

